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# Geochemical and Sedimentation History of Neogene Lacustrine Sediments from the Valjevo-Mionica Basin (Serbia)

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## 1. Introduction

Valjevo-Mionica Basin is one of the numerous lacustrine Neogene basins in Serbia. After Aleksinac Basin, according to the quality and amount of oil shale, it is one of the main deposits of this raw material in Serbia. The most important oil shale deposits in Valjevo-Mionica Basin are located in the central part of the basin ("Bela stena series", Sušeočka and Radobička Bela Stena). The kerogen content in oil shales ranged from 8 - 16 %. The average oil yield of 6.3 % is of economical value.

Total of 62 samples of Neogene lacustrine sedimentary rocks to the depth of 400 m were investigated in this study. The first objective of the study was to reconstruct geological history (evolution) of the sediments i.e. to determine the palaeoconditions in depositional environment during its formation. For this purpose numerous geochemical methods and approaches were used. The second objective of the study was to determine the origin, type, maturity and liquid hydrocarbon potential of organic matter (OM). Aimed at detailed estimation of the oil shale OM potential, and prediction of the conditions necessary to become active oil generating source rock, pyrolytic experiments were performed on the bitumen-free sample. Bearing in mind that some metal ions (e.g. Al(III)-ion in clay minerals) (Jovančičević et al., 1993; Peters et al., 2005) have catalytic influence on most of the maturation processes, and that Pt(IV)- and Ru(III)- ions are often components of catalysts in many laboratory investigations and industrial procedures (Hu et al., 1994; Kawaguchi et al., 2005), the pyrolytic experiments of bitumen-free rock were performed also in the presence of simple inorganic compounds, H<sub>2</sub>[PtCl<sub>6</sub>] and RuCl<sub>3</sub>, to investigate if their presence changes the yield and hydrocarbon composition of liquid pyrolysates.

## 2. Geological characteristics of the investigated area

Valjevo-Mionica Basin is situated in the western part of Serbia, covering an area of 350 km<sup>2</sup>. (Fig. 1). The Valjevo-Mionica Basin consists of lacustrine and marine sediments (Jovanović et al., 1994). The current investigations were focused on the lacustrine sediments from the

drillhole Val-1 at depth interval of 0-400 m. Interval from 15 to 200 m depth is made of sediments of the Mionica series which covers an area of approximately 40 km<sup>2</sup> (Dolić, 1984). Lithological characteristics of the Mionica series based on cores from the drillhole Val-1 down to depth of 200 m reflect transitions of oil shale, relatively rare thin beds or lenses of sandy siltstone and laminated shale, marlstone (dolomitic, sandy and clayey as well as tuffaceous), tuff, lenses enriched with searlesite and analcite and limestone with chert concretions. Another sedimentary interval underlying oil shale series is from 200 to 400 m depth. These sediments are represented by marlstone (dolomitic, sandy and clayey as well as tuffaceous), lenses of carbonates, siltstone, tuff and pyrite (Šajnović et al., 2008a).



Fig. 1. The most important deposits of oil shales in Serbia with kerogen content and locaton of investigated area

### 3. Methods

A total of 62 composite samples from drillhole Val-1 at depth to 400 m were prepared for investigation. From each plotted and cross-sectioned core of the drill hole, a quarter of core was taken for the preparation of composite samples.

The contents of  $\text{SiO}_2$ ,  $\text{Al}_2\text{O}_3$ ,  $\text{Fe}_2\text{O}_3$ ,  $\text{MgO}$ ,  $\text{CaO}$ ,  $\text{Na}_2\text{O}$ ,  $\text{K}_2\text{O}$ ,  $\text{TiO}_2$ , as well as loss of ignition (LOI) were determined by X-ray fluorescence (XRF) spectrophotometry (Šajnović et al., 2008a, 2009). For X-ray fluorescence analysis, a sample powder was mixed with dilithium tetraborate ( $\text{Li}_2\text{B}_4\text{O}_7$ , Spectromelt from Merck), pre-oxidized with  $\text{NH}_4\text{NO}_3$ , and fused to glass beads in Pt crucibles. The contents of Sr, Li, B and As were determined by ICP-OES spectrophotometry after standard digestion ( $\text{HNO}_3\text{:HCl} = 1\text{:}3$ , v/v). These analytical methods were accredited in line with the ISO 9002 Standard. Reference samples were employed for calibration (CMLG, CS11, UXHG, IMV Gel for B content).

Qualitative composition of the mineral part was determined by X-ray powder diffraction method (Šajnović et al., 2008a, 2008b). The qualitative composition of the mineral part was determined by means of diffractometer Philips 1710 PW. The X-ray tube had following characteristics: Cu LFF, 40kV, 30 mA. Surveying was performed under the following conditions:  $\lambda=1.54060\text{-}1.54438$  nm, step width 0.020 and time 0.50 s. The relative amount of the individual minerals was estimated qualitatively on the basis of the reflection of the most frequent peaks and comparison with the database (JCPDS-International Centre for Diffraction Data).

Elemental analysis was applied to determine the contents of carbon, sulphur and nitrogen. Organic carbon (Corg) was determined after removal of carbonates with diluted hydrochloric acid (1:3, v/v). The measurements performed using a Vario EL III, CHNOS Elemental Analyser, Elementar Analysensysteme GmbH. Rock-Eval pyrolysis was performed on the Rock-Eval II apparatus following the method JUS ISO/IEC 17025. The analysis included 50 mg of sample, and calibration 100 mg of standard IFP 160000.

Soluble organic matter (bitumen) was extracted from sediments using the Soxhlet extraction method with an azeotrope mixture of dichloromethan and methanol for 42 h. The saturated, aromatic, and NSO fractions (polar fraction, which contains nitrogen, sulfur, and oxygen compounds) were isolated from bitumen using column chromatography (Šajnović et al., 2008b, 2009, 2010). Elemental sulfur from the saturated fraction was removed by the method suggested by Blumer (1957).

Pyrolyses were performed on soluble organic matter (bitumen) free sample, which contained kerogen with native mineral matrix. The pyrolytic experiments also were performed on bitumen-free sample in the presence of  $\text{H}_2[\text{PtCl}_6]$  and  $\text{RuCl}_3$  under the same conditions. The organic carbon in bitumen-free sample to catalyst mass ratio was 10:1. Pyrolyses were performed in an autoclave under nitrogen for 4 h at temperature 400 °C. Liquid pyrolysis products were extracted with hot chloroform. Gaseous products were not analyzed, although the production of gaseous products was indicated by the pressure change in the autoclave (Stojanović et al., 2009, 2010). Liquid pyrolysates were separated into saturated hydrocarbon, aromatic hydrocarbon, and NSO fractions using the same method as that applied for the fractionation of extracted bitumen.

Saturated and aromatic fractions isolated from the initial bitumen and pyrolysates were analyzed by gas chromatography-mass spectrometry (GC-MS). A gas chromatograph

Shimadzu GC-17A gas chromatograph (DB-5MS+DG capillary column, 30 m x 0.25 mm, He carrier gas 1.5 cm<sup>3</sup>/min, FID) coupled to a Shimadzu QP5050A mass selective detector (70 eV) was used. The column was heated from 80 to 290 °C, at a rate of 2 °C/min, and the final temperature of 290 °C was maintained for an additional 25 min. Saturated fractions were analyzed for *n*-alkanes and isoprenoids from the *m/z* 71, steranes from the *m/z* 217, and terpanes from the *m/z* 191 ion fragmentograms. Methyl-, dimethyl-, and trimethylnaphthalenes in the aromatic fractions were identified from the *m/z* 142, 156, and 170 ion fragmentograms, whereas phenanthrene, methyl-, and dimethylphenanthrene isomers were analyzed from the *m/z* 178, 192, and 206 ion fragmentograms. The individual peaks were identified by comparison with the literature data (Peters et al., 2005; Radke, 1987) and on the basis of the total mass spectra (libraries: NIST 107, NIST 121, PMW\_tox3 and Publib/Wiley 229).

## 4. Results and discussion

### 4.1 Mineral composition

Mineral composition of sediments is characterized by predomination of dolomite and calcite, which were found in all samples. Contents of quartz, illite and chlorite were changeable. All samples from depth interval 15 to 200 m, which contain oil shale, are characterized by the presence of analcite (Fig. 2). Analcite is mainly linked with marine or lacustrine sediments which are formed in conditions of increased salinity and alkalinity (Remy & Ferrel, 1989). Feldspars, smectite and amphiboles were indicated by X-ray analyses, but they should be confirmed by detailed studies. According to certain specificities of the mineral composition, two important depth intervals were defined in the drillhole Val-1. The first interval is from 15 to 75 m depth. It is characterized by presence of searlesite (Fig. 2a), which is genetically linked to volcanogenic material. Another geochemically specific interval is at the depth of 360-400 m, and is characterised by interstratified clay minerals most probably of illite-smectite composition (lithium-bearing Mg-smectite) (Fig. 2b).

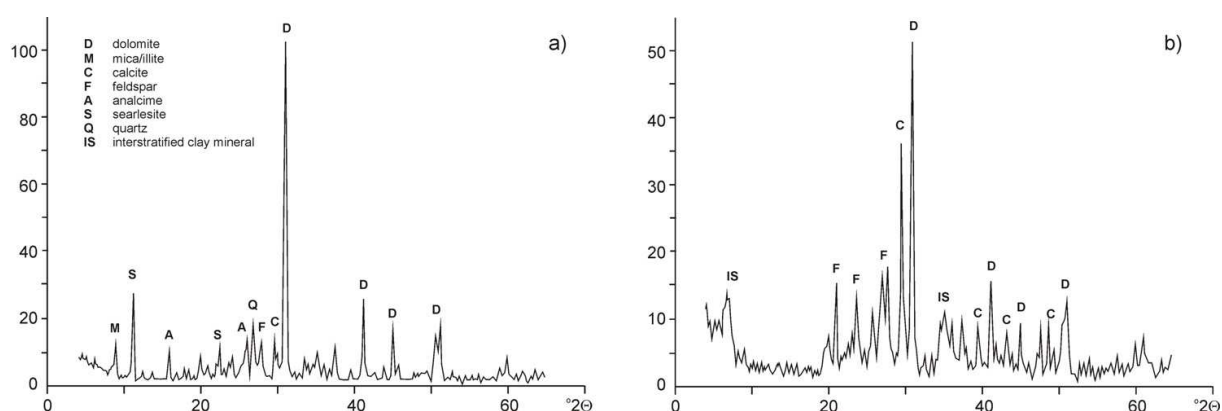


Fig. 2. Characteristic X-ray diffractograms of sediments from depth interval 15-75 m (a) and depth interval 360-400 m (b)

### 4.2 Geochemical parameters

Conditions which existed in the sedimentation environment, like water level, salinity, and climatic conditions, are reflected in the values of geochemical parameters (Ng & King, 2004).



For this purpose numerous group and specific geochemical parameters (Šajnović et al., 2008a, 2008b, 2009, 2010) were determined based on detailed investigation of inorganic part of sediments and its organic matter (kerogen and bitumen) (Tables 1 and 2). The differences in mineral composition and geochemical characteristics of the sediments indicate that the conditions in the sedimentation area changed over the time. That allowed defining four different depth intervals (Table 1).

Parameter	Depth interval (m)															
	15-75				75-200				200-360				360-400			
	Minimum	Maximum	Average	SD	Minimum	Maximum	Average	SD	Minimum	Maximum	Average	SD	Minimum	Maximum	Average	SD
SiO <sub>2</sub> (%)	25.80	34.30	29.36	2.12	29.00	36.80	32.70	2.28	23.60	43.80	36.08	6.67	28.20	33.00	29.68	2.24
Al <sub>2</sub> O <sub>3</sub> (%)	7.35	12.70	9.29	1.19	9.70	13.60	11.52	1.18	6.58	15.40	11.93	2.78	7.07	8.17	7.52	0.49
Fe <sub>2</sub> O <sub>3</sub> (%)	3.10	4.93	3.84	0.41	3.97	5.01	4.51	0.31	2.64	7.39	5.19	1.43	3.02	3.56	3.19	0.25
MgO (%)	4.56	9.95	7.79	1.53	4.26	7.65	6.12	0.96	2.83	6.84	4.34	1.03	9.88	10.90	10.25	0.48
CaO (%)	9.78	19.40	14.19	2.33	10.70	17.90	14.81	2.24	7.66	30.20	15.34	6.66	15.40	19.20	17.83	1.80
Na <sub>2</sub> O (%)	0.86	4.23	3.07	0.91	1.43	2.38	2.00	0.26	0.98	1.77	1.49	0.22	1.04	1.35	1.20	0.16
K <sub>2</sub> O (%)	2.25	3.23	2.64	0.29	2.51	3.45	3.00	0.28	1.56	3.21	2.65	0.51	2.92	4.32	3.49	0.60
TiO <sub>2</sub> (%)	0.26	0.42	0.32	0.04	0.34	0.48	0.39	0.04	0.24	0.64	0.46	0.13	0.26	0.28	0.27	0.01
LOI (%)	21.90	29.80	26.45	1.89	20.40	25.90	22.96	1.68	13.80	28.10	19.92	4.59	21.70	25.30	24.08	1.64
As (ppm)	20	93	57	18.95	20	54	29	9.60	20	31	26	3.41	10	37	11	14.00
Li (ppm)	120	390	252	64.68	140	560	269	106	130	370	180	53	890	1100	1000	116
Sr (ppm)	520	1600	1100	276	630	1100	881	139	390	11000	1700	2646	2700	7700	4025	2451
B (ppm)	120	7780	3811	2363	50	440	194	134	110	230	175	41	230	770	495	228
Corg (%)	1.39	4.75	3.32	0.86	0.68	3.63	2.42	0.82	0.51	1.96	1.10	0.41	0.47	1.51	1.07	0.44
S1	3.12	10.86	7.17	2.20	1.42	5.88	3.75	1.18	0.32	4.36	1.94	1.24	1.78	3.82	2.92	0.84
S2	16.66	71.40	47.77	13.11	7.02	46.26	29.18	10.70	0.96	21.12	8.14	6.24	3.66	20.04	12.98	6.96
HI	582	1044	695	98	544	745	661	55	126	603	359	151	369	672	542	131
Tmax (°C)	428	434	430	1.76	428	436	433	2.04	419	433	425	3.93	416	432	425	6.68

LOI – loss of ignition; Corg – organic carbon content from elemental analysis; S1 – free hydrocarbons in mgHC/g rock; S2 – pyrolysate hydrocarbons in mgHC/g rock; HI – hydrogen index = S2x100/TOC in mgHC/gTOC; HC – hydrocarbons; TOC – total organic carbon; Tmax – temperature corresponding to S2 peak maximum; SD – standard deviation

Table 1. Characteristical depth intervals and values of geochemical parameters

4.2.1 Depth interval 15-75 m

Relatively low values of the main inorganic geochemical parameters like SiO<sub>2</sub>, Al<sub>2</sub>O<sub>3</sub>, Fe<sub>2</sub>O<sub>3</sub>, TiO<sub>2</sub> and CaO in this interval indicate that the share of aluminosilicate and carbonate fraction was low (Table 1). Change of contents of K<sub>2</sub>O is similar to behaviour of SiO<sub>2</sub> and Al<sub>2</sub>O<sub>3</sub>, what indicates the connection between K<sub>2</sub>O and aluminosilicates. This is confirmed by mineralogical analysis, that is presence of illite and rarely K-feldspar (Fig. 2a). Presence of potassium and terrigenous component is explained by the fact that potassium is mainly accumulated in clays by weathering and leaching processes as a result of syn- and post-depositional adsorption and ion exchange in salty or salted waters (Grim, 1968). Total iron (Fe<sub>2</sub>O<sub>3</sub>) may be found in crystal lattice of clay minerals, especially illite and chlorite. The

other possible connection is with colloid oxides and hydroxides of manganese (MnO) and titanium (TiO<sub>2</sub>), which are, apart from clays, important constituents of recent sediments. The mentioned oxides and hydroxides may be found alone or in form of film on clay or other minerals. Contents of Li in depth interval 15-75 m is relatively low, whereas Sr content is relatively high and in positive correlation with LOI, indicating that it is connected with carbonate fraction (Table 1).

Parameter	Depth interval (m)															
	15-75				75-200				200-360				360-400			
	Minimum	Maximum	Average	SD	Minimum	Maximum	Average	SD	Minimum	Maximum	Average	SD	Minimum	Maximum	Average	SD
CPI	1.38	2.29	1.90	0.26	1.26	3.06	2.04	0.52	0.84	2.20	1.61	0.32	1.22	1.58	1.43	0.16
<i>n</i> -C <sub>17</sub> / <i>n</i> -C <sub>27</sub>	0.54	5.37	2.58	1.38	0.24	5.90	1.94	1.51	0.77	9.18	2.39	2.09	1.23	3.19	1.83	0.92
Pr/Ph	0.05	1.12	0.51*	0.33	0.02	0.53	0.14	0.12	0.06	0.67	0.31	0.18	0.45	0.85	0.63	0.18
Pr/ <i>n</i> -C <sub>17</sub>	0.06	1.01	0.51	0.33	0.05	0.98	0.22	0.19	0.15	1.10	0.49	0.28	1.09	2.29	1.50	0.56
Ph/ <i>n</i> -C <sub>18</sub>	0.91	7.89	2.20	1.55	0.52	25.0	5.50	5.25	0.62	8.76	4.31	2.49	3.01	13.29	6.24	4.75
Sq/ <i>n</i> -C <sub>26</sub>	0.75	3.53	2.17	0.89	0.24	4.14	0.97	0.87	0.14	1.86	0.41	0.42	0.44	0.99	0.67	0.26
<i>i</i> -25/ <i>n</i> -C <sub>22</sub>	0.00	0.22	0.11	0.07	0.04	0.27	0.16	0.07	0.08	0.70	0.27	0.19	0.37	0.99	0.72	0.27
%C <sub>27</sub>	33.23	47.96	41.52	4.14	36.84	57.63	44.01	5.07	27.51	44.43	34.07	4.35	39.34	42.98	41.68	1.68
%C <sub>28</sub>	18.06	45.21	31.18	6.99	14.58	38.56	26.99	5.64	19.78	32.18	23.96	4.27	20.32	23.33	21.30	1.37
%C <sub>29</sub>	19.14	37.04	27.30	5.83	18.22	40.38	29.00	5.89	33.65	51.13	41.97	5.06	36.31	38.11	37.02	0.87
C <sub>27</sub> aaa(R)/C <sub>29</sub> aaa(R)	1.02	2.19	1.59	0.37	1.05	3.16	1.61	0.53	0.54	1.24	0.83	0.19	1.05	1.18	1.13	0.06
Gx100/C <sub>30</sub> H	11.11	57.14	30.86	13.09	14.71	56.25	30.81	10.90	14.10	84.31	45.93	19.20	6.67	37.50	17.69	14.51
C <sub>30</sub> M/C <sub>30</sub> H	1.47	10.64	7.05	2.35	1.49	11.92	4.56	2.70	0.49	1.55	0.86	0.33	0.73	1.30	1.08	0.26

\*average value does not real, since it is increased due to relative high values of Pr/Ph ratio for samples at depths to 30 m; CPI – carbon preference index determined for full amplitude of *n*-alkanes (Bray & Evans, 1961); Pr – pristane; Ph – phytane; Sq – squalane; *i*-25 – C<sub>25</sub> regular isoprenoid; %C<sub>27</sub>, C<sub>28</sub>, C<sub>29</sub> regular sterane relative contents calculated from the peak areas of C<sub>27</sub>-C<sub>29</sub> 5α(H)14α(H)17α(H)20(R) isomers; C<sub>27</sub>aaa(R) – 5α(H)14α(H)17α(H)20(R)-sterane; C<sub>29</sub>aaa(R) – 5α(H)14α(H)17α(H)20(R)-sterane; G – gammacerane; C<sub>30</sub>H – 17α(H)21β(H)-hopane; C<sub>30</sub>M – 17β(H)21α(H)-moretane; SD – standard deviation

Table 2. Characteristical depth intervals and values of specific organic geochemical parameters

What makes this depth interval specific compared to the others is very high contents of Na<sub>2</sub>O in main elements, B and As in the microelements (Table 1). It is well known that in comparison to other environments, Neogene lacustrine sediments are enriched in B and As (Alonso, 1999; Yudovich & Ketris, 2005). The contents of boron and arsenic in lacustrine sediments depend on: active volcanism, closed basin, arid to semi-arid climate, tectonic activity, pH, salinity, redox potential, temperature, type of the surrounding minerals in the depositional environment (Helvacı & Alonso, 2000; Kazancı et al., 2006; Valero-Garcés et al., 1999). The highest levels of boron in detrial sedimentary rocks are usually associated with argillaceous facies and are related to the amount and type of the mineral presents (Aggarwal

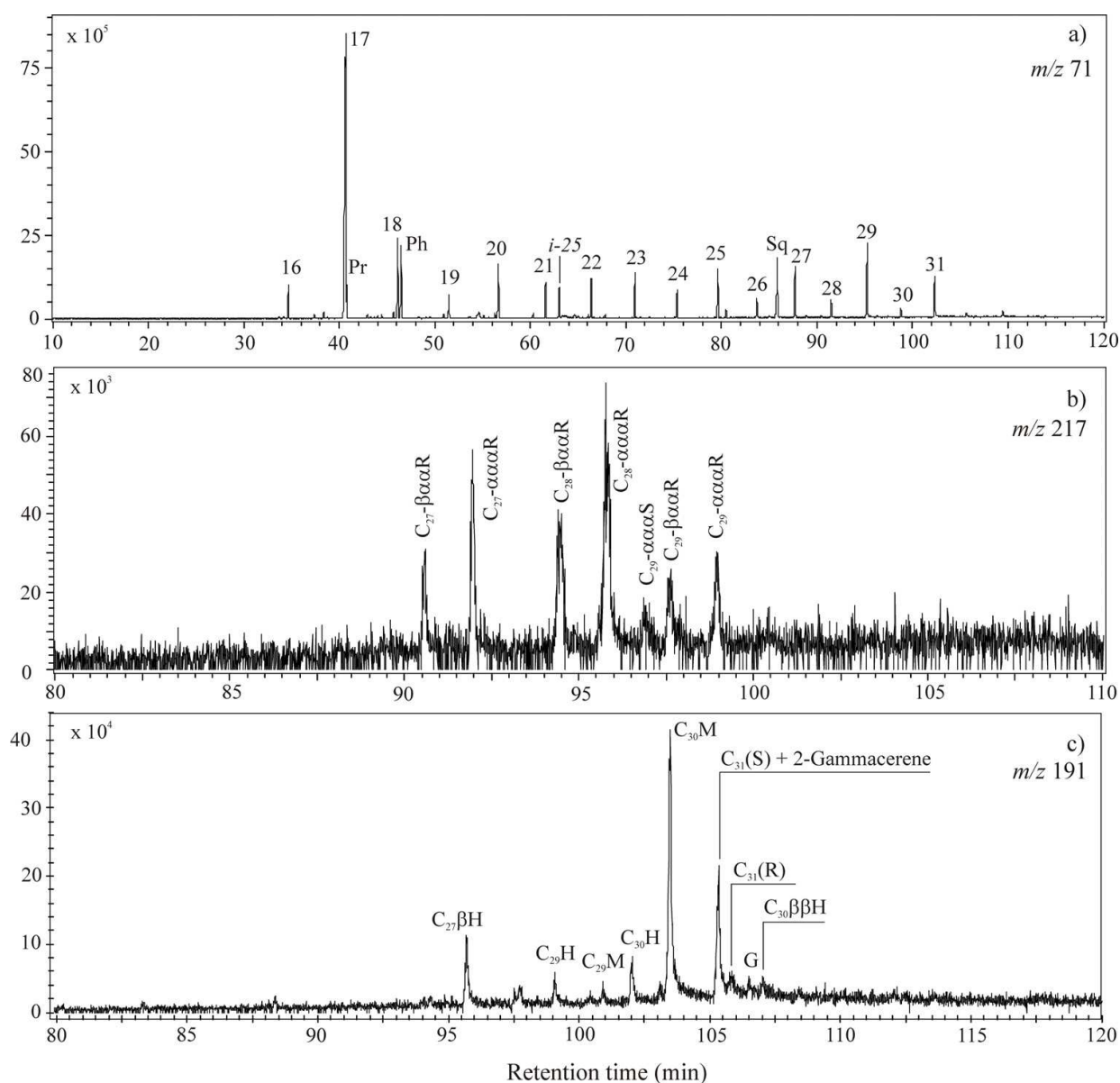
et al., 2000). Hydrated borate minerals accumulate as evaporate deposits in an arid, closed basin environment (Alonso, 1999; Floyd et al., 1998). Also, in arid areas, boron is likely to be co-precipitated with Mg and Ca hydroxides as coatings on the particles of the sediments, and it may also occur as Na-metaborate. Mineralogical analyses showed that dolomite and calcite were predominant in the investigated sediments and were found in all the examined samples (Fig. 2). Conditions of sedimentation, characterised by high salinity and pH and the presence of aluminosilicates and calcium and magnesium minerals, were suitable for boron accumulation. Therefore, sediments from this depth interval contained an order of magnitude higher amount of boron than sediments from other depth intervals (Table 1). Also, these sediments are characterised with increased contents of Na<sub>2</sub>O and As compared to the other samples (Table 1) and the presence of the mineral searlesite (Fig. 2a), which is formed through the contact of sodium-rich alkaline saline waters with volcanic glass, which was the source of boron (Peng et al., 1998).

This interval is characterised by the highest average values of all bulk organic geochemical parameters (Corg, S1, S2, HI), with the exception of maturity parameter, temperature of maximum generation, Tmax (Table 1). Samples from depths 15-75 m contained relatively high amount of organic matter (Corg). This is also holds for the content of soluble OM expressed as S1 and for the content of hydrocarbons formed by pyrolysis, expressed through S2 (Table 1.) Relatively high values of hydrogen index (Table 1) show that OM of the samples consists predominantly of Type I and/or I/II kerogen, with a good potential for liquid hydrocarbons generation. The average value of Tmax indicates low maturity degree of OM, which is expected since at these depths OM was not exposed to more significant thermal stress.

The *n*-alkane distribution is characterised by domination of *n*-C<sub>17</sub> and relatively low proportion of longer chain *n*-alkane homologues (Fig. 3a, Table 2). In the immature samples, *n*-C<sub>17</sub> origin is associated to cyanobacteria and/or algae. Reducing conditions in saline lacustrine environments are caused by the high salinity of water and linked density stratification impeding vertical mixing of strata water body. This results in extremely anoxic conditions in the depositional environment (Peters et al., 1996), documented by very low Pr/Ph ratio of 0.05 (Table 2, see \*).

In relatively immature sediments, pristane and phytane are presumed to originate from phytol, being a side chain in chlorophyll *a* structure of phototrophic organisms. However, there are other sources of phytane, like membrane lipids from *methanogenic* or *halophilic archaea* (Anderson et al., 1977; Volkman & Maxwell, 1988). Squalane is present in all of these sediments in relatively high quantities (Fig. 3a; Table 2). Squalane is presumed to originate from *Halophilic archaea* (Grice et al., 1998), and is interpreted as indicator for hypersaline depositional environment. Very high quantities of phytane, C<sub>25</sub> (*i*-25) and C<sub>30</sub> (squalane) regular isoprenoids were found in a numerous saline lakes of non-marine origin in China (Wang & Fu, 1997). In this contest, the Sq/*n*-C<sub>26</sub> ratio is often calculated, averaging a value of 2, indicating environments with very high salt content. Sediments from depth interval 15-75 m are characterized with high phytane and squalane contents (Sq/*n*-C<sub>26</sub> > 1, and in some samples even over 3), whereas *i*-25 was not identified, or was present in small quantity (Fig. 3a). This result shows that in the current study area such extremely saline anoxic conditions did not suitable for precursors of *i*-25.





*n*-alkanes are labelled according to their carbon number; Pr – pristane; Ph – phytane; *i*-25 – C<sub>25</sub> regular isoprenoid; Sq – squalane; βαα and ααα designate 5β(H)14α(H)17α(H) and 5α(H)14α(H)17α(H) configurations, (R) and (S) designate configuration at C<sub>20</sub> in steranes; C<sub>27</sub>βH – C<sub>27</sub>17β(H)-22,29,30-trisnorhopane; C<sub>30</sub>ββH – C<sub>30</sub>17β(H)21β(H)-hopane; for other peak assignments, see legend, Fig. 7

Fig. 3. GC-MS ion fragmentogram of *n*-alkanes and isoprenoids, *m/z* 71 (a), steranes, *m/z* 217 (b) and terpanes, *m/z* 191 (c) representative for sediments from depth interval 15–75 m

C<sub>27</sub> steranes in saturated lipid fraction of sediments in this depth interval accounts for over 40 %, and in some cases reaches even 50 %, whereas C<sub>28</sub> sterane content accounts for approximately 30 % in total distribution of C<sub>27</sub>–C<sub>29</sub> regular sterane homologues (Fig. 3b; Table 2). Considering that distribution of regular steranes might serve even in classification of sediments or basins compared to the degree of salinity (Wang & Fu, 1997), the mentioned

data, apart from the high contents of isoprenoids squalane and phytane, represent another confirmation of hypersaline conditions of depositional environment in depth interval 15–75 m. The distribution of  $14\alpha(\text{H})17\alpha(\text{H})20(\text{R})$   $\text{C}_{27}$ – $\text{C}_{29}$  regular steranes is often used in the evaluation of the OM type (Peters et al., 2005; Volkman, 2003). Based on high contents of  $\text{C}_{27}$  and  $\text{C}_{28}$  steranes, distributions of  $n$ -alkanes dominated by  $\text{C}_{17}$  and high HI values (Tables 1 and 2) it might be concluded that the dominant source of OM during formation of sediments in this depth interval was from algal origin.

Concerning the distribution of terpane biomarkers, compounds with biological  $\beta\beta$ -configuration and  $\beta\alpha$ -moretanes are predominant in investigated samples representing immature microbial biomass (Fig. 3c). This agrees with the low level of thermal maturity. Gammacerane, which is most often considered as indicator of water column stratification and environments with high salinity (Sinninghe Damsté et al., 1995), is present in relatively small quantities (Fig. 3c). This confirms to the fact that extremely saline conditions are not suitable for its precursors e.g. protozoa *Tetrahymena* (Brassell et al., 1988; Šajnović et al., 2008b).

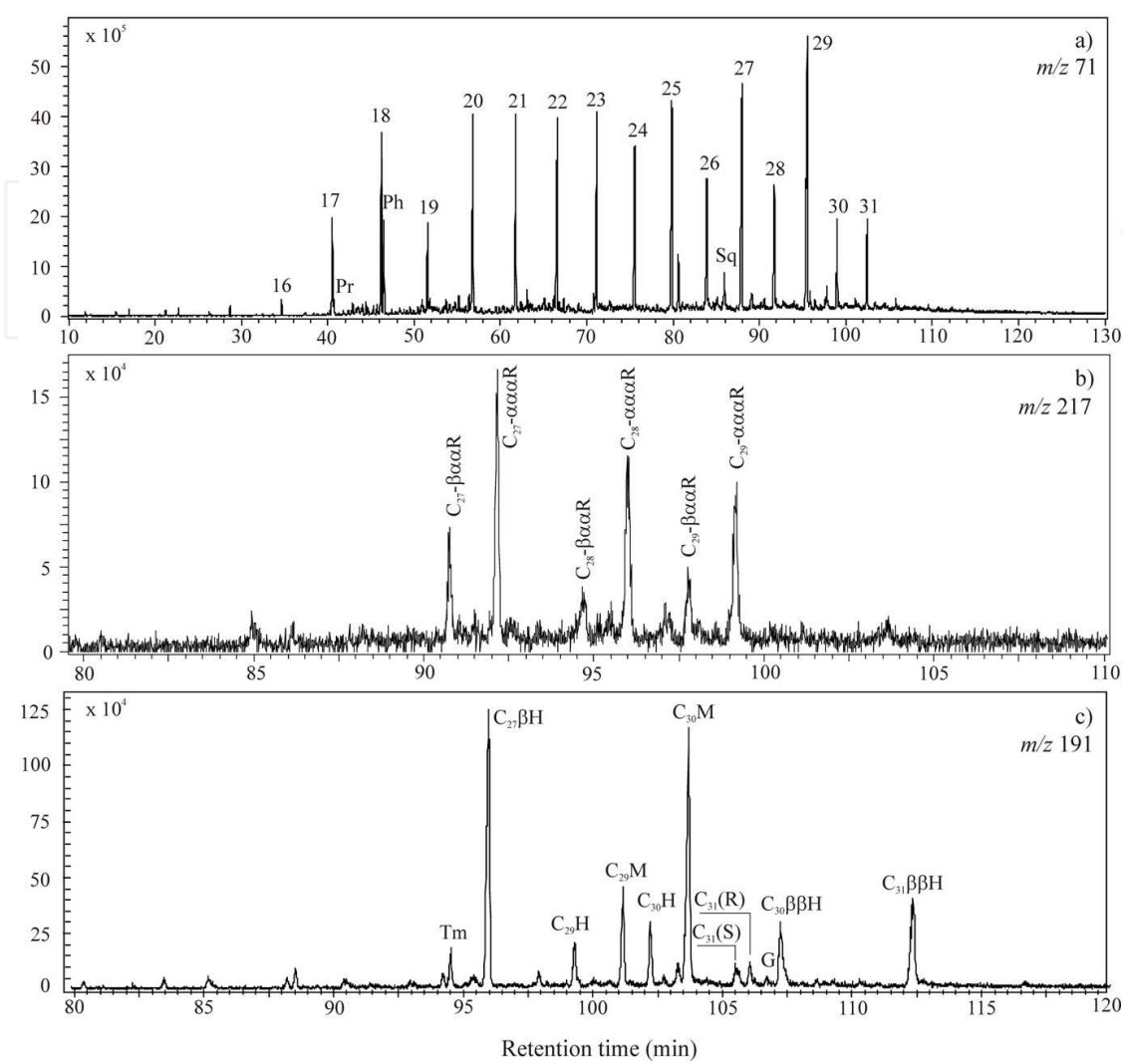
#### 4.2.2 Depth interval 75-200 m

Contents of  $\text{SiO}_2$ ,  $\text{Al}_2\text{O}_3$ ,  $\text{Fe}_2\text{O}_3$  and  $\text{TiO}_2$  are higher, comparing to sediments from 15 to 75 m, whereas the contents of  $\text{MgO}$ ,  $\text{Sr}$  and  $\text{LOI}$  are lower. Contents of  $\text{Al}_2\text{O}_3$  and  $\text{TiO}_2$  are the measure of clastic share of material (terrigenous origin), or erosion activity. In general, it may be said that in depth interval 75-200 m, due to increased erosion activity, aluminosilicate contents grows, and carbonate content falls. The greatest and most dramatic change was noticed in the reduction of the boron content (Table 1), what is mineralogically followed by absence of searlesite. In these sediments, lower contents of  $\text{Na}_2\text{O}$  and  $\text{As}$  were observed, although these changes are not that prominent as in content of boron (Table 1).

Sediments from this depth interval are characterised with lower values of all bulk organic geochemical parameters than in previous interval, especially those connected with the quantity of organic matter (Table 1). Lower HI values indicate that OM is composed of mixed terrestrial-algal precursor biomass (kerogen types II and mixture I/II; Table 1). The maturation degree of organic matter of the sediments is low.

$n$ -Alkane distribution of the saturated fraction is characterized by relatively high proportions of  $n\text{-C}_{17}$ , and  $n\text{-C}_{27}$ ,  $n\text{-C}_{29}$ ,  $n\text{-C}_{31}$  long-chain odd  $n$ -alkanes (Fig. 4a). Decreasing of the  $n\text{-C}_{17}/n\text{-C}_{27}$  ratio indicates higher contribution of terrestrial precursor biomass (Table 2). Low value  $\text{Pr}/\text{Ph}$  ratio, in some cases of 0.07 (Table 2) suggests extremely anoxic conditions in the depositional environment (Peters et al., 1996). In addition, sediments from 75 to 200 m are characterized with low contents of  $i\text{-25}$  and squalane (Fig. 4a; Table 2).

Sterane distribution with domination of  $\text{C}_{27}$  and  $\text{C}_{29}$  in similar proportions confirms mixed terrestrial algal precursor biomass, consistent with HI value and  $n$ -alkane distribution (Fig. 4b; Table 1). In distribution of terpane biomarkers, compounds with biological  $\beta\beta$ -configuration and  $\beta\alpha$ -moretanes are predominant, whereas gammacerane is present in relatively low quantity (Fig. 4c).



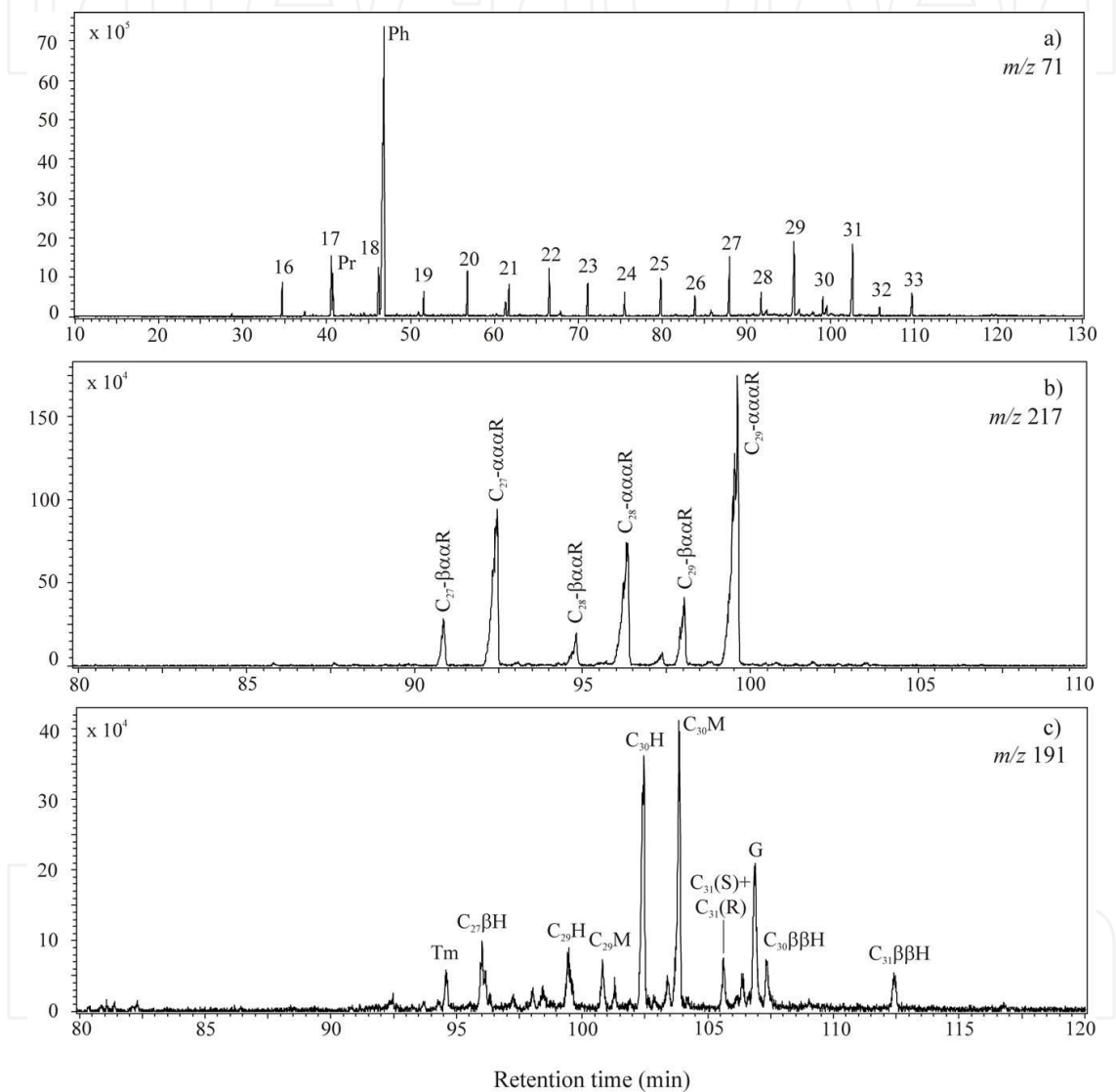
$C_{31}\beta\beta H - C_{31}17\beta(H)21\beta(H)$ -hopane; for other peak assignments, see legends, Figs. 3 and 7  
Fig. 4. GC-MS ion fragmentogram of  $n$ -alkanes and isoprenoids,  $m/z$  71 (a), steranes,  $m/z$  217 (b) and terpanes,  $m/z$  191 (c) representative for sediments from depth interval 75–200 m

4.2.3 Depth interval 200-360 m

Contents of  $SiO_2$ ,  $Al_2O_3$ ,  $Fe_2O_3$  and  $TiO_2$  have the highest values; whereas the parameters connected with carbonate fraction ( $MgO$  and  $LOI$ ) have the lowest values in sediments from this depth interval (Table 1). Obtained results indicate significant contribution of clastic material.

Sediments of this depth interval contain the least quantity of the organic matter in the whole vertical profile (Table 1). As values of both  $HII$  and parameter  $S2$  are the lowest compared to the other intervals, it is obvious that the OM of these sediments is of the lowest quality, composed mainly from kerogen type III and II/III with a low potential for production of liquid hydrocarbons. These bulk data provide further indication that the terrestrial OM significantly contributed to samples from depth interval 200-360 m.

This is confirmed by biomarker distributions, which are characterized by domination of longer chain odd *n*-alkane homologues (C<sub>27</sub>, C<sub>29</sub> and C<sub>31</sub>) and pronounced proportion of C<sub>29</sub> regular sterane (Fig. 5a,b; Table 2). Moreover, the samples contain low content of squalane, whereas *i*-25 is absent (Fig. 5a; Table 2). All the mentioned changes in composition and quality of OM of sediments in depth interval 200-360 m are caused by expressed erosion activity which resulted in high contribution of clastic material. Relatively high values of gammacerane index (Table 2) could be explained by water stratification, which was most probably result of the temperature changes (Sinninghe Damsté et al., 1995).



for peak assignments, see legends, Figs. 3, 4 and 7

Fig. 5. GC-MS ion fragmentogram of *n*-alkanes and isoprenoids,  $m/z$  71 (a), steranes,  $m/z$  217 (b) and terpanes,  $m/z$  191 (c) representative for sediments from depth interval 200–360 m

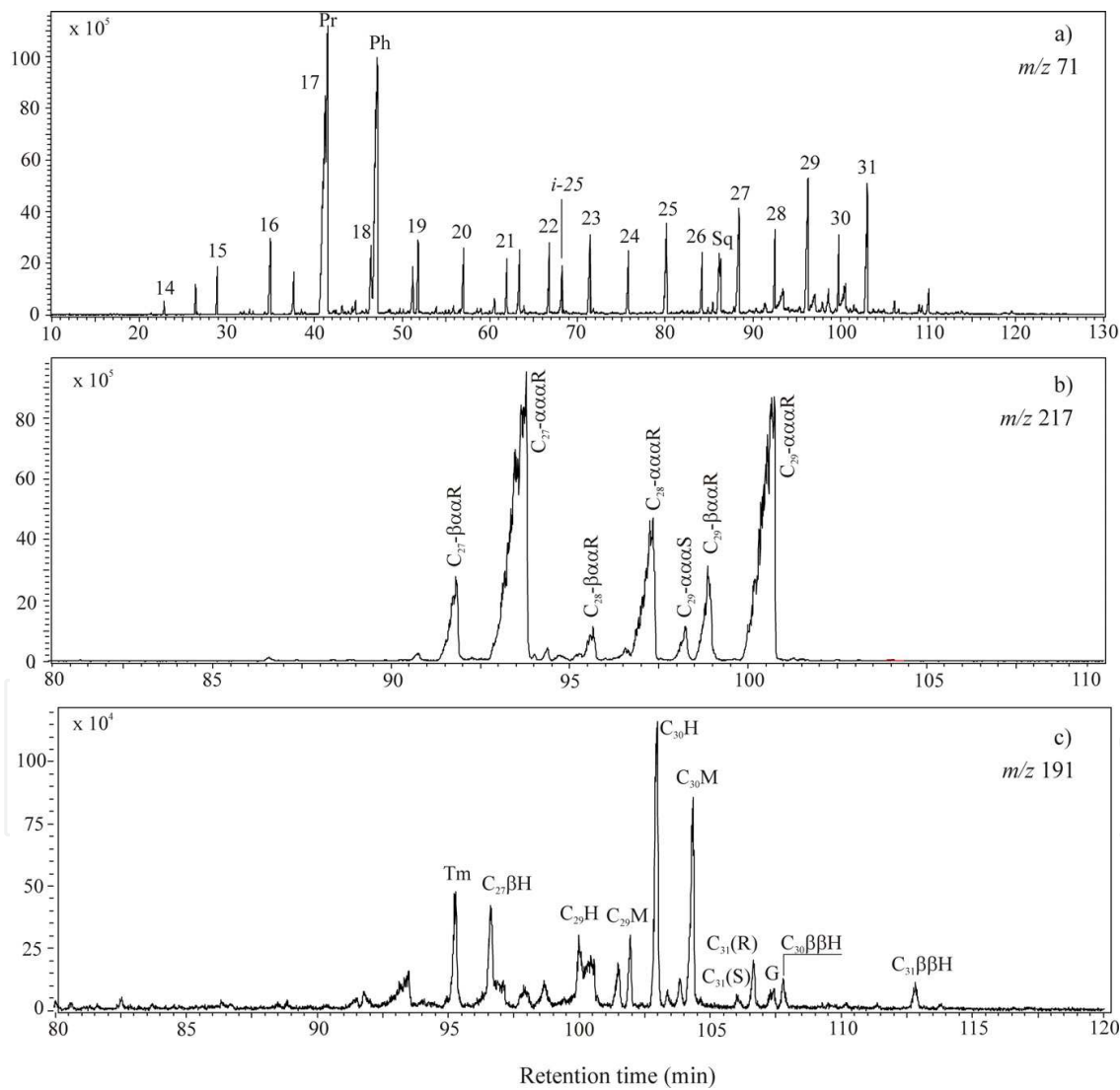
#### 4.2.4 Depth interval 360-400 m

The last drilled interval is characterised by high share of dolomite and calcite, but also with presence of already mentioned lithium clay minerals. The most important geochemical link

in these sediments is related to the most likely presence of interstratified clay mineral type illite-saponite (lithium-bearing Mg-smectite). This is indicated by high concentrations of MgO, K<sub>2</sub>O and Li and their mutual geochemical correlation (Table 1), as well as X-ray analysis (Fig. 2b).

In this depth interval the quantity of the OM is higher in comparison with previous depth interval, as well as the content of boron. However, this increase is not as pronounced as in depth interval 15–75 m. Value of HI indicates that the OM is composed of different types of kerogen, and that it is on relatively low degree of maturation (Table 1).

The saturated lipid fraction of these samples is characterized by relatively high proportions of *n*-C<sub>17</sub>, phytane and pristane (Fig. 6a). The maximum in the short-chain length range (*n*-C<sub>17</sub>) of the *n*-alkanes is higher than in the long-chain range, resulting in a *n*-C<sub>17</sub>/*n*-C<sub>27</sub> ratio higher than 1 (Table 2). Odd homologues predominate among longer chain *n*-alkanes, and



for peak assignments, see legends, Figs. 3, 4 and 7

Fig. 6. GC-MS ion fragmentogram of *n*-alkanes and isoprenoids, *m/z* 71 (a), steranes, *m/z* 217 (b) and terpanes, *m/z* 191 (c) representative for sediments from depth interval 360–400 m



the maximum is at  $n$ -C<sub>29</sub> or  $n$ -C<sub>31</sub> (Fig. 6a). In sample 62 the relative proportion of pristane is highest among all investigated samples, causing the highest Pr/Ph and Pr/ $n$ -C<sub>17</sub> ratios in the whole sample set. The isoprenoid alkane with 25 carbon atoms is present in relatively high quantity (Fig. 6a; Table 2). This indicates that the conditions with high pH values, i.e. alkaline environment are suitable for precursors of C<sub>25</sub> isoprenoid. Literature data show that the most frequent precursors of this isoprenoid alkane are *Archaea haloalkaliphiles*, for which, apart from the alkaline environment, suitable is the environment with increased salinity (de Rosa et al., 1986). However, in case of sediments of depth from 360 to 400 m, there is no indication of the increased salinity during their formation.

In some samples, C<sub>27</sub>-steranes accounted for approximately 40 % (Table 2), and this observation was corroborated by high contents of  $n$ -C<sub>17</sub>. The maturity of the organic matter of these samples being low, their high concentrations indicated a significant proportion of planktonic and cyanobacteric precursor organisms, which might have been favoured by increased alkalinity. Distributions of terpanes of the investigated samples are shown in figure 6c. The presence of thermodynamically less stable homologues with  $\beta\alpha$  (moretane) and  $\beta\beta$  configurations confirms that the OM of the investigated sediments has a low level of maturity. Sediment samples are additionally characterized by the presence of gammacerane. However, the values of gammacerane index for samples from this depth interval are low (Table 2). This data lead to the assumption that high alkalinity conditions were not very favourable for survival of gammacerane precursors e.g. protozoa *Tetrahymena* (Šajnović et al., 2008b; ten Haven et al., 1988).

#### 4.3 Reconstruction of geological history based on geochemical and mineralogical parameters

The relatively low degree of OM maturity in all investigated samples (diagenetic phase), provides an opportunity to relate values of organic geochemical parameters with OM origin and palaeoconditions in sedimentation environment. Interpretation of those parameters, combined with mineralogical data and content of macro- and microelements allows reconstruction of the geological history of sediments in the drillhole Val-1. Obtained results showed that the conditions, and consequently sources of OM in the sedimentary environment changed significantly, based on which different geochemical intervals (zones) were defined. In certain periods sediments were deposited under very specific conditions.

**Depth interval 360-400 m.** Sediments from this interval were formed in alkaline conditions, with a variable bicarbonate to carbonate ratio. They are characterized by high content of magnesium, potassium and lithium, and also by presence of clay minerals of probably saponite, hectorite or interstratified illite-smectite types (Fig. 2b; Table 1), which needs further research. Results of elemental analysis and Rock-Eval pyrolysis indicate a moderately amount of immature OM (average organic carbon content, C<sub>org</sub>, is 1.07 %; Table 1). Organic matter consists of kerogen types II and II/III. Biomarker distribution is characterized by domination of short chain over long chain  $n$ -alkanes, significant amount of phytane and regular isoprenoid C<sub>25</sub> ( $i$ -C<sub>25</sub>), as well as by domination of C<sub>27</sub>-homologue in the distribution of C<sub>27</sub>-C<sub>29</sub> regular steranes (Fig. 6a,b; Tables 1 and 2). These results indicate significant contribution of algal biomass to OM in sediments (Peters et al., 2005). Therefore, it may be supposed that alkaline conditions are suitable for algae, and for some specific organisms such as *Archaea haloalkaliphile*, which is the main precursor of  $i$ -C<sub>25</sub> (de Rosa et al., 1986).

**Depth interval 200-360 m.** With time, environment is changed from calm to turbulent. Contents of magnesium, lithium and potassium in sediments decreased, whereas the contents of clastic material,  $\text{SiO}_2$ ,  $\text{Al}_2\text{O}_3$ ,  $\text{Fe}_2\text{O}_3$  and  $\text{TiO}_2$  are strongly increased, being the highest in the whole drillhole (Table 1). Mentioned changes resulted in decrease of OM content and quality (S1, S2 and HI; Table 1). Distribution of biomarkers, which is characterized by domination of odd homologues of long chain *n*-alkanes and high content of  $\text{C}_{29}$  sterane indicated significant contribution of terrestrial biomass to OM in sediments (Fig. 5a,b). Sedimentary OM from this interval consists predominantly of Type III kerogen, with a low generative liquid hydrocarbons potential.

**Depth interval 200-75 m.** Significant changes in the sedimentary environment occurred when the formation of sediments from the depth of 200 m, which belongs to Mionica series with oil shale, started. Those changes were primarily related to the increase in salinity, reflecting also in the increase of sodium content. The share of clastic sediments decreased, whereas the carbonate one increased (Table 1). Such conditions in sedimentary environment, followed by arid or semi-arid climate, allowed formation of analcite and better preservation of the OM, whose content increased in this depth interval (average, Corg, 2.42 %; Table 1). Biomarker distribution, which is characterized by high contents of *n*-alkanes (*n*- $\text{C}_{17}$ , *n*- $\text{C}_{27}$ , *n*- $\text{C}_{29}$ , *n*- $\text{C}_{31}$ ) and phytane, uniform distribution of  $\text{C}_{27}$ - $\text{C}_{29}$  regular steranes and also by low abundance of squalane, *i*-25 and pristane, indicates that sedimentary OM originates from mixed terrestrial/algal biomass, deposited under slightly anoxic conditions (Fig. 4a,b). It contains kerogen types II and I/II.

**Depth interval 75-15 m.** Salinity continues to increase in the sedimentation environment. Sediments from this interval were formed under the conditions of high salinity. The presence of clay minerals and calcium and magnesium minerals allows the accumulation of boron. Sediments from this interval have the highest content of boron, sodium and arsenic in the whole drillhole Val-1 and are characterized by the presence of searlesite (Fig. 2a; Table 1). Searlesite was probably formed by reaction of saline waters rich in sodium with thin beds of volcanic tuff. Such calm environment with high salt concentration and intensive evaporation, allowed increased bioproductivity of algal biomass and preservation of the deposited OM, due to pronounced stratification of water column. All that resulted in high content of the OM in sediments from this interval (average Corg is 3.32 %; Table 1), which consists of kerogen types I and I/II with good generative liquid hydrocarbons potential. Biomarker distribution is characterized by predominance of short chain over long chain *n*-alkanes, significant amount of phytane and squalane, as well as by domination of  $\text{C}_{27}$ -homologue in the distribution of  $\text{C}_{27}$ - $\text{C}_{29}$  regular steranes (Fig. 3a,b).

#### 4.4 Pyrolysis and catalyzed pyrolysis in the investigation of an oil shale potential

The generative potential of an oil shale from the Valjevo-Mionica Basin was investigated using conventional pyrolysis and pyrolysis in the presence of Pt(IV)- and Ru(III)-ions (Stojanović et al., 2010). Pyrolysis was performed on bitumen-free oil shale sample from the most interesting depth interval (15-75 m).

##### 4.4.1 Characteristics of organic matter in the oil shale sample

Group organic geochemical parameters obtained by elemental analysis and Rock-Eval pyrolysis indicate the oil shale has significant generative potential with a total organic

carbon content (Corg) of 3.40 %, a Hydrogen Index (HI) of 600 mgHC/ gTOC, and a Tmax of 428 °C. These values are consistent with the presence of immature to marginally mature, oil-prone organic matter composed primarily of kerogens type I or I/II. Soxhlet extraction of the shale with an azeotrope mixture of dichloromethan and methanol yielded 5054 ppm of bitumen. The relatively high bitumen content in an immature sample may be explained by the presence of a significant amount of polar fraction (94.83 %), which is not readily expelled from the kerogen or did not incorporate into the kerogen matrix during late diagenesis (Stojanović et al., 2010; Šajnović et al., 2010).

The *n*-alkane distribution in bitumen extracted from the oil shale is characterised by pronounced *n*-C<sub>17</sub> domination, typical for organic matter of predominantly algal origin (Fig. 3a). CPI value for full amplitude of *n*-alkane range of 3.38 indicates low maturity, which has also been confirmed on the basis of the values of group organic geochemical parameters (Tmax and group bitumen composition). Pr/Ph ratio in bitumen extracted from the initial shale is 0.29, which indicates reducing conditions during deposition of the organic matter that contributed to its preservation.

Sterane distribution of saturated fraction of the extracted shale bitumen is characterised by the predominance of homologues with unstable ααα(R)- and βαα(R)-configurations (Fig. 3b), which again confirms a low maturity. Among them, C<sub>27</sub>- and C<sub>28</sub>-steranes are in higher proportions, which is in agreement with predominantly algal origin of the organic matter. Steranes with αββ(R)-, αββ(S)-configuration and typical geoisomers, βα- and αβ-diasteranes were not identified, and only C<sub>29</sub> sterane with ααα(S)- configuration is present in low amount (value of C<sub>29</sub>ααα(S)/C<sub>29</sub>ααα(S+R) ratio = 0.20).

Distribution of terpane biomarkers in bitumen isolated from the initial shale is characterised with domination of thermodynamically less stable βα- and ββ- isomers, the most abundant being C<sub>30</sub> βα-moretane (C<sub>30</sub>M/C<sub>30</sub>H ratio > 5; Fig. 3c). Terpanes typical for extracts of more mature source rocks and crude oils, such as, Tm, Ts, C<sub>29</sub>Ts and series of 22(S)-homohopane isomers, were not identified with exception of C<sub>31</sub>(S), which as minor component that coelutes with 2-gammacerene. C<sub>29</sub> and C<sub>30</sub> αβ-Hopanes are present in small quantity, as well as thermodynamically less stable epimer of C<sub>31</sub>-homohopane with biological 22(R)-configuration (Fig. 3c).

Components of aromatic fraction, methyl- dimethyl- and trimethylnaphthalenes, as well as methyl- and dimethylphenanthrenes typical for more mature source rock bitumens and oils, were not identified or are present in traces in the shale extract, with exception of phenanthrene. The observation is consistent with the low maturity of the organic matter since the main quantity of alkylaromatics is generated during catagenesis.

#### 4.4.2 Characteristics of liquid pyrolysates

**Group organic geochemical parameters.** Heated at 400 °C for 4 h, the sample generated a total liquid pyrolysate and hydrocarbons of 1700 ppm and 692 ppm, respectively (Table 3). The yields are consistent for source rock with good potential and support the assumption derived from an analysis of the immature oil shale. The presence of Pt(IV)- and Ru(III)-ions significantly increases the yields of liquid pyrolysate and hydrocarbons, with a bit more pronounced effect of Ru(III)-ion (Table 3).

Sample	Yield of liquid pyrolysates** (ppm)	Yields of hydrocarbons (HC)** (ppm)
S400	1700	692
SPt400	2700	1266
SRu400	2700	1376
Sample	p <sub>o</sub>	p
S400	4.5	4.9
SPt400	4.5	5
SRu400	4.3	5.7

\*\* relative to the bitumen-free sample; p<sub>o</sub>, initial pressure; p, pressure at the end of pyrolysis; S400 - pyrolysate of bitumen-free oil shale at 400 °C; SPt400 - pyrolysate of bitumen-free oil shale at 400 °C + H<sub>2</sub>[PtCl<sub>6</sub>]; SRu400 - pyrolysate of bitumen-free oil shale at 400 °C + RuCl<sub>3</sub>

Table 3. Values of group organic geochemical parameters in liquid pyrolysates

The catalytic effect of the used metal ions is based on them acting as Lewis acids and their high affinity for forming complexes with organic matter, both with the functional groups, such as carboxylic, hydroxyl, and amino groups, and the aromatic systems in the so-called sandwich compounds (Filipović & Lipanović, 1995; Hagen, 2006; Sheldon et al., 2007). Apart from the liquid pyrolysate, the pyrolytic experiments also produced gaseous products that may be generated by direct degradation of kerogen or as secondary products of the degradation of liquid hydrocarbons. Gaseous products were not analyzed. However, their presence is proved by measuring pressure in the autoclave at the end of pyrolysis in relation to the initial pressure, which typically was ~ 4.5 atm (Table 3). As in case of liquid products of pyrolysis, the increase of pressure/yield of gas products was somewhat more pronounced for Ru(III)-ion compared to Pt(IV)-ion. The more pronounced influence of Ru(III)-ion may be explained by the fact that the Ru(III)-ion forms exclusively octahedral complexes, while Pt(IV)-ion forms both octahedral and square planar complexes, because of which the Ru(III)-ion has greater capacity for forming complexes with organic substance (Filipović & Lipanović, 1995; Hagen, 2006; Sheldon et al., 2007).

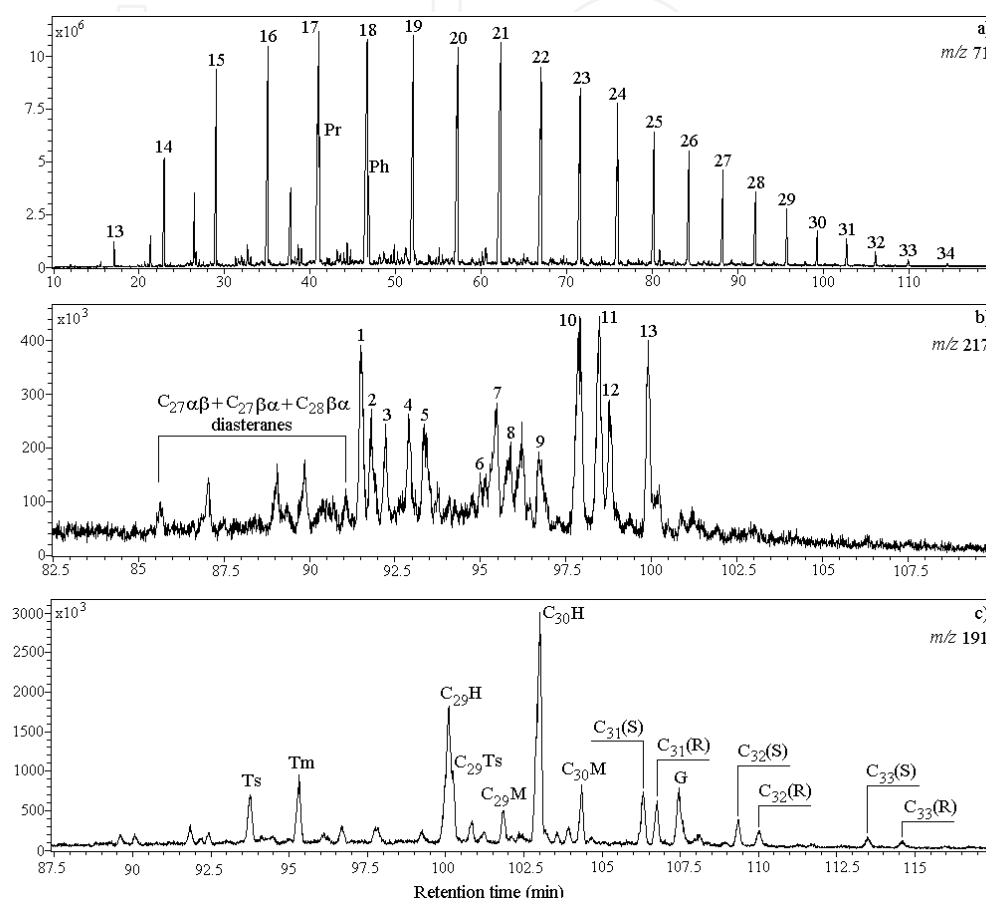
**Specific organic geochemical parameters based on biomarkers.** All pyrolysates have similar *n*-alkane distributions in which *n*-alkanes C<sub>17</sub>-C<sub>23</sub> are predominant (Fig. 7a), typical of organic matter of algal origin. CPI values for all the pyrolysates are close to 1, typical of a mature oil distribution (Table 4). Unlike bitumen in the immature oil shale, squalane is absent in the pyrolysates (Figs. 3a and 7a).

Values of Pr/Ph ratio are higher than in the initial bitumen, which may be explained by the fact that degradation of kerogen during laboratory simulations results in uniform formation of both pristane and phytane (Tables 2 and 4; Stojanović et al., 2009, 2010). Compared to the pyrolysate of sample alone, the pyrolysates obtained in presence of metal ions have greater relative contents of pristane and phytane, which is reflected through the increase in Pr/*n*-C<sub>17</sub> and Ph/*n*-C<sub>18</sub> ratios and have higher values of Pr/Ph ratios (Table 4). Ru(III)-ion exhibits a somewhat more pronounced catalytic effect on both *n*-alkanes and isoprenoids, which also is observed at interpretation of group organic geochemical parameters (Tables 3 and 4).

Sterane distributions in pyrolysates obtained at 400 °C are typical for oils, which confirms once again good potential of the investigated sediment and shows that catagenesis has been successfully simulated by pyrolysis. Apart from the regular ααα(R)-steranes, C<sub>27</sub>-C<sub>29</sub> isomers with thermodynamically more stable ααα(S)-, αββ(R)-, and αββ(S)-configurations, as well



as, typical geoisomers,  $\beta\alpha$ - and  $\alpha\beta$ -diasteranes were present (Fig. 7b). All the three pyrolysates contain greater quantity of thermodynamically more stable  $C_{29}$  and  $C_{30}$   $\alpha\beta$ -hopanes, compared to corresponding  $\beta\alpha$ -moretanes ( $C_{29}M/C_{29}H$  and  $C_{30}M/C_{30}H$  below 1; Table 4), whereas unstable  $\beta\beta$ -hopanes and unsaturated hopanes were not identified. On the basis of mass spectra of corresponding peaks, the presence of Tm, Ts,  $C_{29}Ts$  and 22(R and S)-epimers  $C_{31}$ - $C_{33}$  homohopanes was determined in all pyrolysis (Fig. 7c).



1 –  $C_{27}5\alpha(H)14\alpha(H)17\alpha(H)20(S)$ -sterane +  $C_{28}13\alpha(H)17\beta(H)20(S)$ -diasterane;  
 2 –  $C_{27}5\alpha(H)14\beta(H)17\beta(H)20(R)$ -sterane +  $C_{29}13\beta(H)17\alpha(H)20(S)$ -diasterane;  
 3 –  $C_{27}5\alpha(H)14\beta(H)17\beta(H)20(S)$ -sterane +  $C_{28}13\alpha(H)17\beta(H)20(R)$ -diasterane;  
 4 –  $C_{27}5\alpha(H)14\alpha(H)17\alpha(H)20(R)$ -sterane; 5 –  $C_{29}13\beta(H)17\alpha(H)20(R)$ -diasterane;  
 6 –  $C_{28}5\alpha(H)14\alpha(H)17\alpha(H)20(S)$ -sterane; 7 –  $C_{28}5\alpha(H)14\beta(H)17\beta(H)20(R)$ -sterane +  
 $C_{29}13\alpha(H)17\beta(H)20(R)$ -diasterane; 8 –  $C_{28}5\alpha(H)14\beta(H)17\beta(H)20(S)$ -sterane;  
 9 –  $C_{28}5\alpha(H)14\alpha(H)17\alpha(H)20(R)$ -sterane; 10 –  $C_{29}5\alpha(H)14\alpha(H)17\alpha(H)20(S)$ -sterane;  
 11 –  $C_{29}5\alpha(H)14\beta(H)17\beta(H)20(R)$ -sterane; 12 –  $C_{29}5\alpha(H)14\beta(H)17\beta(H)20(S)$ -sterane;  
 13 –  $C_{29}5\alpha(H)14\alpha(H)17\alpha(H)20(R)$ -sterane;  
 Ts –  $C_{27}18\alpha(H)$ -22,29,30-trisnorhopane; Tm –  $C_{27}17\alpha(H)$ -22,29,30-trisnorhopane;  
 $C_{29}H$  –  $C_{29}17\alpha(H)21\beta(H)$ -30-norhopane;  $C_{29}Ts$  –  $C_{29}18\alpha(H)$ -30-norneohopane;  $C_{29}M$  –  $C_{29}17\beta(H)21\alpha(H)$ -  
 moretane;  $C_{30}H$  –  $C_{30}17\alpha(H)21\beta(H)$ -hopane;  $C_{30}M$  –  $C_{30}17\beta(H)21\alpha(H)$ -moretane;  $C_{31}(S)$  –  
 $C_{31}17\alpha(H)21\beta(H)22(S)$ -hopane;  $C_{31}(R)$  –  $C_{31}17\alpha(H)21\beta(H)22(R)$ -hopane; G – gammacerane;  $C_{32}(S)$  –  
 $C_{32}17\alpha(H)21\beta(H)22(S)$ -hopane;  $C_{32}(R)$  –  $C_{32}17\alpha(H)21\beta(H)22(R)$ -hopane;  $C_{33}(S)$  –  $C_{33}17\alpha(H)21\beta(H)22(S)$ -  
 hopane;  $C_{33}(R)$  –  $C_{33}17\alpha(H)21\beta(H)22(R)$ -hopane; for other peak assignments, see legend, Fig. 3

Fig. 7. GC-MS ion fragmentogram of  $n$ -alkanes and isoprenoids,  $m/z$  71 (a), steranes,  $m/z$  217 (b) and terpanes,  $m/z$  191 (c) from saturated fraction of pyrolysate S400, typical for all pyrolysates



Values of the most used sterane maturation parameters based on the ratios of  $C_{29}$  sterane isomers,  $C_{29}\alpha\beta\beta(R)/C_{29}(\alpha\beta\beta(R)+\alpha\alpha\alpha(R))$  and  $C_{29}\alpha\alpha\alpha(S)/C_{29}\alpha\alpha\alpha(S+R)$  in pyrolysates are lower than equilibrium values. On the other hand, values for  $C_{31}(S)/C_{31}(S+R)$ -homohopanes show that in isomerisation  $22(R) \rightarrow 22(S)$  the equilibria has been achieved in all pyrolysates (Table 4). Based on these results, it may be assumed that during pyrolysis at 400 °C the investigated oil shale reached the value of vitrinite reflectance equivalence between 0.60 and 0.80 % (Peters et al., 2005). All pyrolysates obtained in presence of metal ions are characterised with higher values of  $C_{29}M/C_{29}H$ ,  $C_{30}M/C_{30}H$  ratios, and lower values of  $C_{29}\alpha\alpha\alpha(S)/\alpha\alpha\alpha(S+R)$ ,  $Ts/(Ts+Tm)$ ,  $C_{29}Ts/C_{29}H$  ratios compared to pyrolysate of pure oil shale, especially in case of Ru(III)-ion (Table 4). The only exception among the sterane and terpane maturation parameters is the  $C_{29}\alpha\beta\beta(R)/C_{29}(\alpha\beta\beta(R)+\alpha\alpha\alpha(R))$  ratio (Table 4). The reported observations lead to the assumption that metal ions, especially in case of Ru(III)-ion have greater impact on kerogen degradation, which directly reflects on the increase in the quantity of hydrocarbons, than on isomerisation reactions: moretanes  $\rightarrow$  hopanes, hopanes  $\rightarrow$  neohopanes and  $C_{29}\alpha\alpha\alpha(R) \rightarrow C_{29}\alpha\alpha\alpha(S)$ . This conclusion is not surprising since kerogen contains functional groups for which the used metal ions show much stronger affinity, compared to saturated hydrocarbons.

Sample	CPI	Pr/ Ph	Pr/ <i>n</i> -C <sub>17</sub>	Ph/ <i>n</i> -C <sub>18</sub>	C <sub>30</sub> M/ C <sub>30</sub> H	C <sub>29</sub> M/ C <sub>29</sub> H
S400	1.04	1.12	0.23	0.22	0.26	0.24
SPt400	1.03	1.29	0.46	0.37	0.31	0.35
SRu400	1.04	1.50	0.66	0.50	0.51	0.52
E.V.	/	/	/	/	0.05-0.15	/
Sample	$C_{31}(S)/C_{31}(S+R)$	$Ts/(Ts+Tm)$	Gx100/ C <sub>30</sub> H	$C_{29}\alpha\alpha\alpha(S)/C_{29}\alpha\alpha\alpha(S+R)$	$C_{29}\alpha\beta\beta(R)/C_{29}(\alpha\beta\beta(R)+\alpha\alpha\alpha(R))$	
S400	0.57	0.42	25.88	0.49	0.52	
SPt400	0.59	0.39	23.62	0.46	0.54	
SRu400	0.57	0.33	23.10	0.43	0.58	
E.V.	0.57-0.62	/	/	0.52-0.55	0.67-0.71	

for peak assignments, see legends, Figs. 3 and 7; E.V. – equilibrium value (Peters et al., 2005)

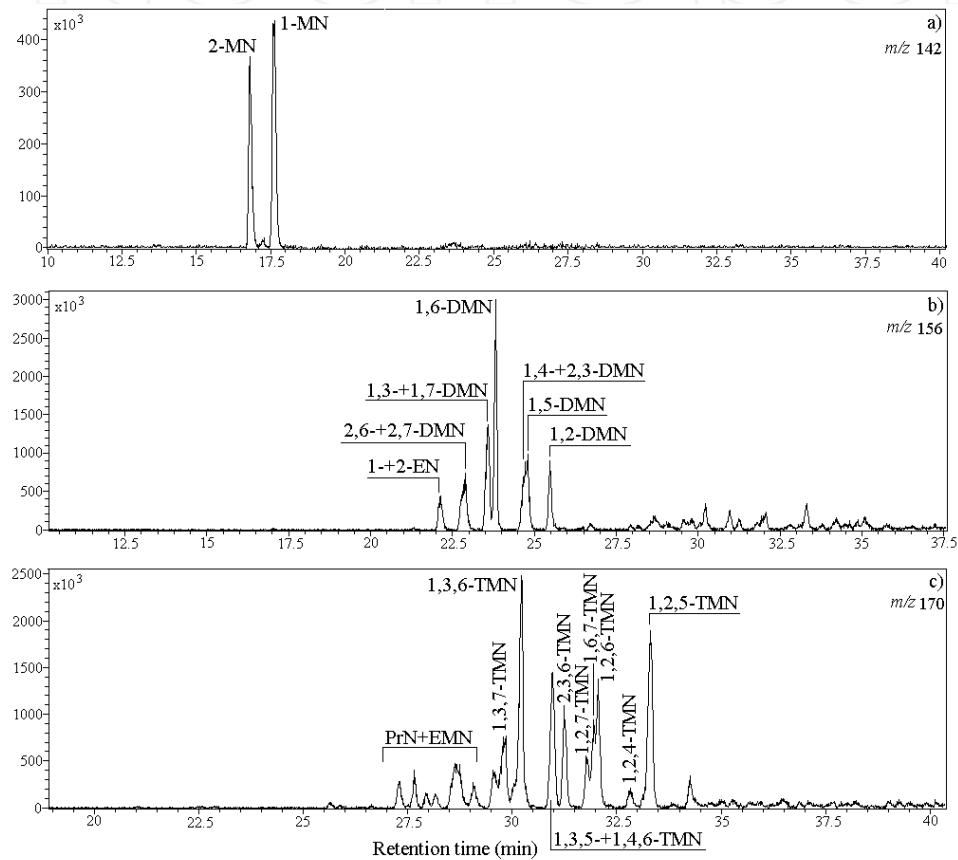
Table 4. Values of parameters calculated from distributions and abundances of biomarkers in pyrolysates

**Specific organic geochemical parameters based on alkylaromatics.** Liquid pyrolysis products have alkyl-naphthalene and phenanthrene distributions typical of mature oil (Figs. 8 and 9).

Values of the naphthalene maturation parameters in pyrolysates suggest that the metal ions have a catalytic effect on isomerisations of methyl groups that lead to the generation of more thermodynamically stable naphthalene isomers. Again, the Ru(III)-ion exhibits a somewhat more pronounced effect compared to Pt(IV)-ion (Table 5). Maturation parameters based on isomerisation of methyl phenanthrene groups from  $\alpha$ - to  $\beta$ -positions, as well as on the reactions of methylation of phenanthrene ring are higher in pyrolysates obtained in the presence of Pt(IV)- and Ru(III)-ions, than in the pyrolysate of pure oil shale. Thus, Pt(IV)- and Ru(III)-ions have catalytic effect on both the processes (isomerisation  $\alpha \rightarrow \beta$  and methylation)

at 400 °C. Ru(III)-ion showed more pronounced effect on the reactions of isomerisation of methylphenanthrenes (parameters MPI 1 and MPI 3), and Pt(IV)-ion on the methylation processes, especially in case of methylphenanthrenes to dimethylphenanthrenes transformation (parameters PAI 1, PAI 2 and DMR) (Table 5).

Applying the equation  $Ro = 0.6 \times MPI\ 1 + 0.37$  (Radke & Welte, 1983), vitrinite reflectance equivalent of 0.70 % for pyrolysate of pure oil shale at 400 °C is calculated. This Ro value is in full agreement with the results obtained at interpretation of terpene and sterane biomarkers. In the presence of metal ions, under the same conditions, the organic matter of the analysed shale would attain the value of vitrinite equivalent of approximately 0.8 % (Table 5).



MN – methylnaphthalene; DMN – dimethylnaphthalene; TMN – trimethylnaphthalene;  
PrN – propylnaphthalene; EMN – ethylmethylnaphthalene

Fig. 8. GC-MS ion fragmentograms of MN,  $m/z$  142 (a), DMN,  $m/z$  156 (b) and TMN,  $m/z$  170 (c) from aromatic fraction of pyrolysate S400, typical for all pyrolysates

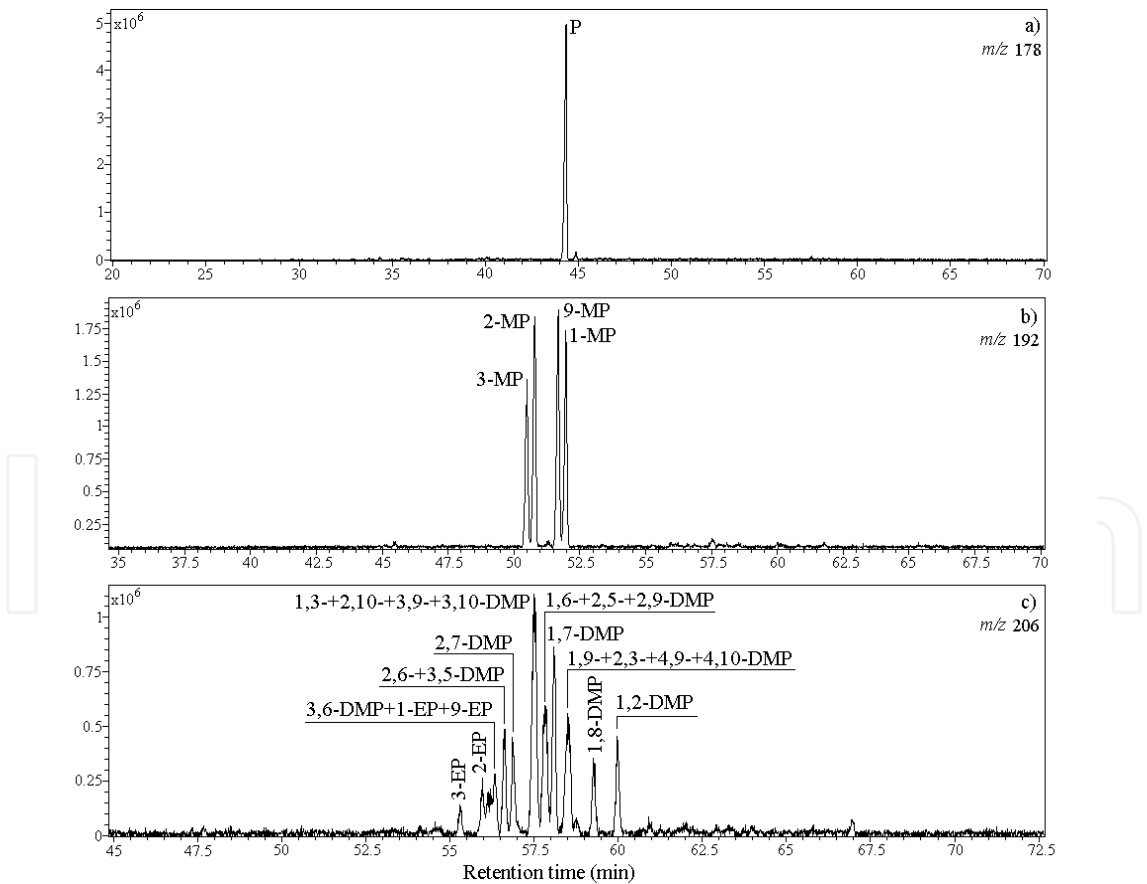
Differences in values of alkylaromatics maturity ratios obtained in the presence of metal ions in comparison to pyrolysate of the shale without metals are more pronounced in naphthalene, compared to phenanthrene parameters (Table 5). Comparing these results to maturation ratios calculated from distribution and abundance of saturated biomarkers, we conclude that Pt(IV)- and Ru(III)-ions have much greater influence on maturation changes on the planar systems (naphthalene and phenanthrene rings), than on isomerisations in the polycyclic alkanes, steranes and terpanes (Tables 4 and 5). The above observation is in agreement with the theoretical knowledge, as it is known that transition metal ions acting as

Lewis acids show an affinity for aromatic systems, and that they form stable complexes with aromatic ligands in the form of sandwich compounds (Hagen, 2006; Radke, 1987).

Sample	MNR	DNR 1	DNx	α/βDN 1	TNR 3	α/βTN 1	TNy
S400	0.63	1.44	2.28	1.61	1.14	0.82	2.27
SPt400	0.73	1.82	3.09	0.99	1.31	0.70	2.31
SRu400	0.77	2.35	2.95	1.07	1.67	0.57	2.44
Sample	MPI 1	MPI 3	Ro	DMPI 1	PAI 1	PAI 2	DMR
S400	0.49	0.91	0.70	0.41	1.07	0.57	0.53
SPt400	0.62	0.97	0.77	0.75	1.45	1.49	1.03
SRu400	0.63	1.01	0.78	0.70	1.43	1.40	0.98

MNR = 2-MN/1-MN; DNR 1 = (2,6-+2,7-DMN)/1,5-DMN; DNx = (1,3-+1,6-+1,7-DMN)/(1,4-+1,5-+2,3-DMN); α/βDN 1 = (1,4-+1,5-+2,3-DMN)/(2,6-+2,7-DMN); TNR 3 = 1,3,6-TMN/1,2,5-TMN; α/βTN 1 = (1,2,4-+1,2,5-TMN)/(1,2,6-+1,2,7-+1,6,7-+2,3,6-TMN); TNy = (1,3,6-+1,3,7-TMN)/(1,3,5-+1,4,6-TMN); MPI 1 = 1,5 x (2-+3-MP)/(P+1-+9-MP); MPI 3 = (2-+3-MP)/(1-+9-MP); Ro = 0.6 x MPI 1 + 0.37; DMPI 1 = 4 x (2,6-+2,7-+3,5-+3,6-DMP+1-+2-+9-EP)/(P+1,3-+1,6-+1,7-+2,5-+2,9-+2,10- +3,9- +3,10-DMP); PAI 1 = (1-+2-+3-+9-MP)/P; PAI 2 = ΣDMP/P; DMR = ΣDMP/ΣMP  
for peak assignments, see legends, Figs. 8 and 9

Table 5. Values of alkylaromatics maturation parameters in pyrolysates



P – phenanthrene; MP – methylphenanthrene; DMP – dimethylphenanthrene; EP – ethylphenanthrene  
Fig. 9. GC-MS ion fragmentograms of P, *m/z* 178 (a), MP, *m/z* 198 (b) and DMP, *m/z* 206 (c) from aromatic fraction of pyrolysate S400, typical for all pyrolysates

**Assessment of the conditions for achieving early catagenesis.** Pyrolysis at 400 °C of the investigated oil shale achieved oil generation at a vitrinite reflectance equivalent of ~ 0.7 %. Applying a generalized diagram that relates Ro, depth and a regional geothermal gradient (Suggate, 1998) ranging between 40 and 50 °C/km (Kostić, 2010), the minimum depth of 2300-2900 m was estimated at which the shale would become a thermally mature source rock (Fig. 10). The minimum temperature necessary for catagenetic generation of hydrocarbons (temperature = depth x geothermal gradient + annual mean surface temperature; Suggate, 1998) was calculated at 103 °C ( $t = 2.3 \times 40 + 11 = 103 \text{ }^{\circ}\text{C}$ ). Using the basin-independent equation  $T = (\ln Ro + 1.68) / 0.0124$  (Barker & Pawlewicz, 1994), and Ro value of 0.70 % is estimated to be at 107 °C. Estimated temperature of hydrocarbons generation and necessary depth are in good agreement with corresponding data for the active source rocks in the region (Dragaš et al., 1991; Jovančičević et al., 2002; Kostić, 2010; Mrkić et al., 2011).

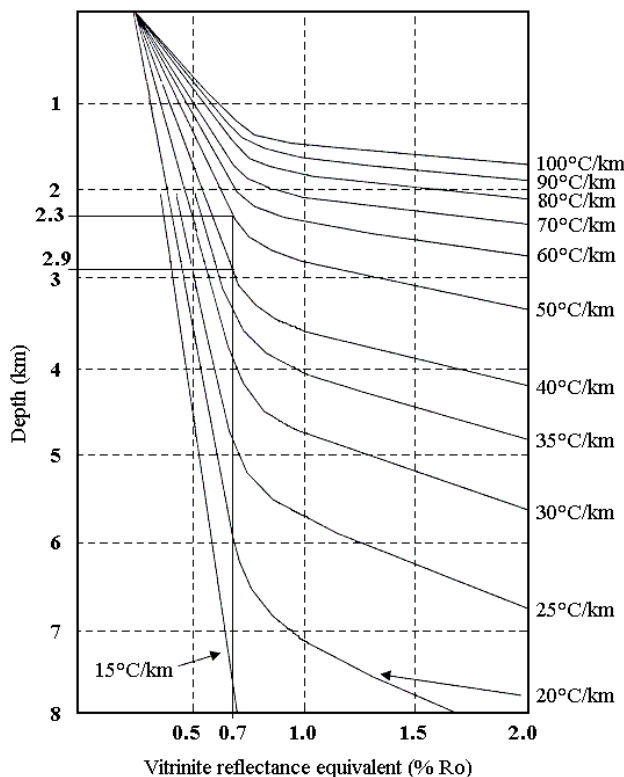


Fig. 10. Depth vs. vitrinite reflectance vs. geothermal gradient (according to Suggate, 1998); % of Ro value calculated in this study, and corresponding depth are indicated

## 5. Conclusions

The differences in geochemical and mineralogical characteristics of the sediments indicate that the palaeoconditions in the sedimentation area changed over the time, which allow defining four different depth intervals in the drillhole Val-1. In certain periods sedimentation occurred under very specific conditions. Sediments from 15-75 m depth interval were formed under the high salinity conditions, whereas sediments from depths 360-400 m were deposited in the conditions of the high alkalinity. Sediments from 15-75 m depths are characterized by the presence of searlesite and high amount of immature algal

OM with good generative liquid hydrocarbon potential, deposited under reducing environment. From the organic-geochemical point of view, depth interval 200-400 m is less interesting due to the lower OM content with low liquid hydrocarbons generation potential. Interval at depths from 360 to 400 m is significant, since sediments may contain lithium-bearing clay minerals.

Pyrolytic experiments showed that oil shale from depth interval 15 to 75 m in a catagenetic stage may be a source of liquid hydrocarbons. Pt(IV)- and Ru(III)-ions, demonstrated significant positive effects on the yields of total liquid pyrolysate and corresponding hydrocarbons. The used metal ions had much greater influence on maturity changes on planar systems (naphthalene and phenanthrene rings) than on isomerisations in the molecules of polycyclic alkanes. Values of terpane and sterane and phenanthrene maturation parameters indicate that through pyrolysis at 400 °C the investigated sample reaches the value of vitrinite reflectance equivalent of approximately 0.70 %.

It was estimated that the investigated oil shale should be found at depth of 2300-2900 m in order to become active source rock. The calculated minimum temperature necessary for catagenetic hydrocarbon generation is between 103 and 107 °C.

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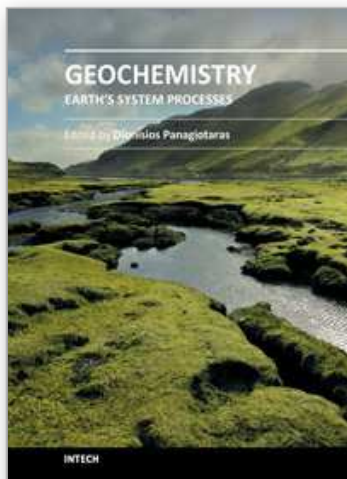
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